UTIPULP GENERAL MEETING

SEPTEMBER, 20TH 2013

BARCELONA

PRESENTATION OF THE ECONOMIC SITUATION IN EACH MEMBER COUNTRY

Main macro-economic indicators
Source : Consensus Forecast

AUSTRIA

	2012	2013 (forecast)	2014 (forecast)
GDP *(Δ%)*	0.8	0.4	1.5
Industrial production *(Δ%)*	3.2	0.1	2.7
Consumer prices *(Δ%)*	2.4	2.1	1.9

BELGIUM

	2012	2013 (forecast)	2014 (forecast)
GDP *(Δ%)*	-0.3	-0.1	0.9
Industrial production *(Δ%)*	-3.1	-1.3	1.7
Consumer prices *(Δ%)*	2.8	1.3	1.7

FRANCE

	2012	2013 (forecast)	2014 (forecast)
GDP *(Δ%)*	0	-0.3	0.6
Household consumption *(Δ%)*	-0.4	-0.1	0.4
Business investment *(Δ%)*	-1.9	-2.5	0.7
Industrial production *(Δ%)*	-3.3	-2.1	0.7
Consumer prices *(Δ%)*	2.0	1.0	1.5
Unemployment rate *(%)*	9.8	10.8	11.1

GERMANY

	2012	2013 (forecast)	2014 (forecast)
GDP *(Δ%)*	0.7	0.4	1.7
Household consumption *(Δ%)*	0.8	1.0	1.3
Business investment *(Δ%)*	-4.8	-2.2	5.1
Industrial production *(Δ%)*	-0.3	0.3	2.9
Consumer prices *(Δ%)*	2.0	1.6	1.9
Unemployment rate *(%)*	6.8	6.9	6.8

ITALY

	2012	2013 (forecast)	2014 (forecast)
GDP *(Δ%)*	-2.4	-1.8	0.3
Household consumption *(Δ%)*	-4.3	-2.5	0.0
Business investment *(Δ%)*	-8.0	-6.1	0.2
Industrial production *(Δ%)*	-6.5	-3.2	1.0
Consumer prices *(Δ%)*	3.0	1.5	1.6
Unemployment rate *(%)*	10.7	12.2	12.5

NETHERLANDS

	2012	2013 (forecast)	2014 (forecast)
GDP *(Δ%)*	-1.3	-1.2	0.5
Household consumption *(Δ%)*	-1.6	-1.3	-0.4
Business investment *(Δ%)*	-4.0	-9.1	0.0
Industrial production *(Δ%)*	-0.8	-1.0	1.2
Consumer prices *(Δ%)*	2.5	2.6	1.7

PORTUGAL

	2012	2013 (forecast)	2014 (forecast)
GDP *(Δ%)*	-3.2	-2.6	-0.1
Industrial production *(Δ%)*	-5.0	-0.9	0.2
Consumer prices *(Δ%)*	2.8	0.6	0.8

SPAIN

	2012	2013 (forecast)	2014 (forecast)
GDP *(Δ%)*	-1.4	-1.5	0.2
Household consumption *(Δ%)*	-2.2	-2.7	-0.1
Business investment *(Δ%)*	-9.1	-6.8	-1.4
Industrial production *(Δ%)*	-5.9	-3.1	-0.1
Consumer prices *(Δ%)*	2.4	1.7	1.4

UNITED KINGDOM

	2012	2013 (forecast)	2014 (forecast)
GDP *(Δ%)*	0.2	1.2	1.9
Household consumption *(Δ%)*	1.2	1.5	1.7
Business investment *(Δ%)*	0.5	-1.7	5.7
Industrial production *(Δ%)*	-1.7	-0.4	2.0
Consumer prices *(Δ%)*	2.8	2.7	2.5
Unemployment rate *(%)*	4.8	4.6	4.5