



# CPI

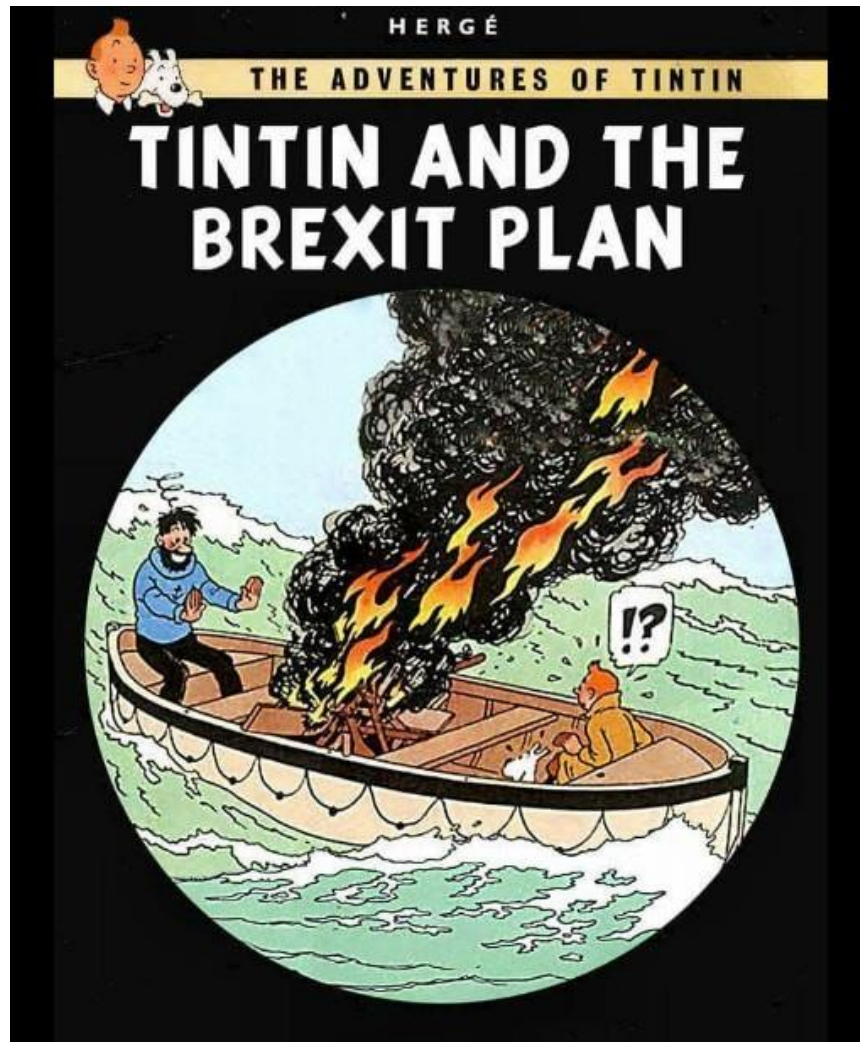
The voice and face of the  
UK's Paper-based Industries

Andrew Large – Director General

# BREXIT

1. Timeline
2. Trade Barriers
3. Finding Common Ground within the Industry

# Brexit Timeline

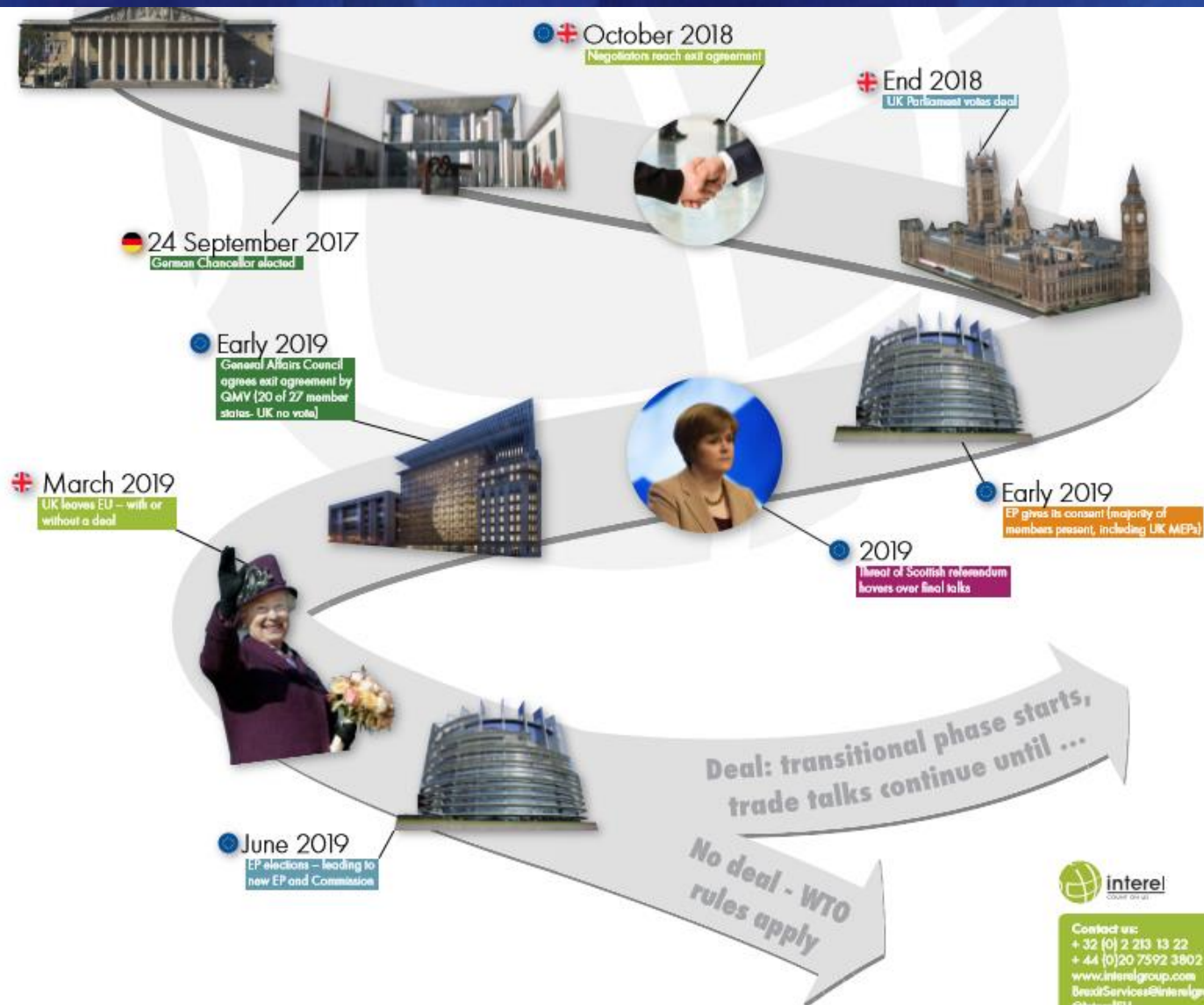


# Brexit Timeline

## The long and winding road to Brexit



# Brexit Timeline



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# Trade Barriers

## The Good News

### Combined Nomenclature:

Chapter 47: PULP OF WOOD OR OF OTHER FIBROUS CELLULOSIC MATERIAL; RECOVERED (WASTE AND SCRAP) PAPER OR PAPERBOARD

Chapter 48: PAPER AND PAPERBOARD, ARTICLES OF PAPER PULP, OF PAPER OR OF PAPERBOARD

Chapter 49: PRINTED BOOKS, NEWSPAPERS, PICTURES AND OTHER PRODUCTS OF THE PRINTING INDUSTRY; MANUSCRIPTS, TYPESCRIPTS AND PLANS

**TARIFF FREE**

# Trade Barriers

## The Not So Good News

Many other areas that will need verification in the negotiation:

- Regulation – Great Repeal Bill
- Anti dumping, anti subsidy and safeguard clauses
- Price control measures
- Barriers to free movement of capital for trade financing
- Rules of Origin – What is a sufficient transformation? – local content rules
- Quotas and licencing measures– Will they be introduced?
- Compulsory use of national service and distribution providers
- Restrictions on after sales services
- Public procurement requirements “Buy EU”
- Certification and Accreditation

# Trade Barriers



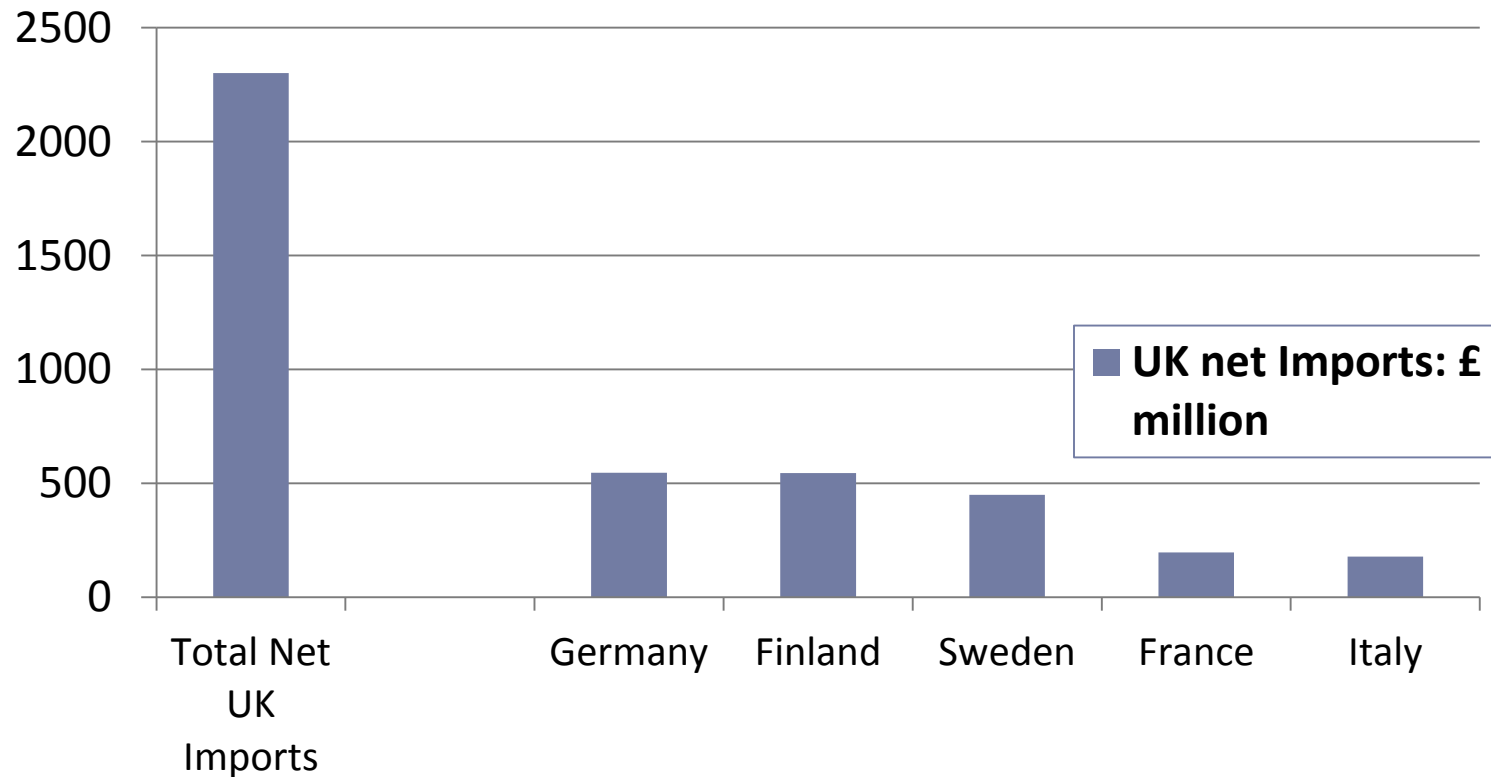


# Finding Common Ground

- Concern over polarising rhetoric from both EU-27 and UK politicians
- CPI Members seek a Brexit that enables
  - EU supply chains to continue
  - Product Standards to remain mutually recognised
  - No cross EU Non-tariff barriers to trade (there are no tariffs)
  - Access to talent across Europe
- Two very unhelpful options for EU-27 and UK industry
  - Brexit as punishment
  - UK as Singapore or Hong Kong
- Unlikely outcomes but unhelpful posturing

# Finding Common Ground

**UK net Imports: £ million**



# Finding Common Ground

- Brexit risks damaging many long term and financially important relationships
- Can we find common ground to seek an economically rational Brexit?

# Thank you

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