

## UTIPULP GENERAL MEETING

APRIL 20<sup>TH</sup> 2018  
VIENNA (AUTRIA)

### PRESENTATION OF THE ECONOMIC SITUATION IN EACH MEMBER COUNTRY

#### *Main macro-economic indicators*

Source : Consensus Forecast

#### **AUSTRIA**

	2017	2018 (forecast)	2019 (forecast)
GDP ( $\Delta\%$ )	2.9	2.7	2.1
Industrial production ( $\Delta\%$ )	3.4	3.3	2.5
Consumer prices ( $\Delta\%$ )	2.1	2.0	1.9

#### **BELGIUM**

	2017	2018 (forecast)	2019 (forecast)
GDP ( $\Delta\%$ )	1.7	1.8	1.6
Industrial production ( $\Delta\%$ )	2.7	3.5	2.7
Consumer prices ( $\Delta\%$ )	2.1	1.8	1.7

#### **FRANCE**

	2017	2018 (forecast)	2019 (forecast)
GDP ( $\Delta\%$ )	2.0	2.1	1.8
Household consumption ( $\Delta\%$ )	1.3	1.6	1.8
Business investment ( $\Delta\%$ )	4.4	4.3	3.5
Industrial production ( $\Delta\%$ )	2.9	2.8	2.0
Consumer prices ( $\Delta\%$ )	1.0	1.4	1.5
Unemployment rate (%)	9.1	8.8	8.5

## **GERMANY**

	<b>2017</b>	<b>2018 (forecast)</b>	<b>2019 (forecast)</b>
GDP ( $\Delta\%$ )	2.2	2.4	1.9
Household consumption ( $\Delta\%$ )	1.9	1.6	1.6
Business investment ( $\Delta\%$ )	4.0	5.4	4.0
Industrial production ( $\Delta\%$ )	3.4	3.4	2.3
Consumer prices ( $\Delta\%$ )	1.8	1.7	1.8
Unemployment rate (%)	5.7	5.3	5.1

## **ITALY**

	<b>2017</b>	<b>2018 (forecast)</b>	<b>2019 (forecast)</b>
GDP ( $\Delta\%$ )	1.5	1.5	1.2
Household consumption ( $\Delta\%$ )	1.3	1.2	1.1
Business investment ( $\Delta\%$ )	3.7	4.3	2.8
Industrial production ( $\Delta\%$ )	3.0	3.2	2.2
Consumer prices ( $\Delta\%$ )	1.2	1.1	1.3
Unemployment rate (%)	11.2	10.7	10.2

## **NETHERLANDS**

	<b>2017</b>	<b>2018 (forecast)</b>	<b>2019 (forecast)</b>
GDP ( $\Delta\%$ )	3.1	2.8	2.3
Household consumption ( $\Delta\%$ )	1.8	1.9	2.0
Business investment ( $\Delta\%$ )	6.0	4.4	3.3
Industrial production ( $\Delta\%$ )	3.9	3.2	2.2
Consumer prices ( $\Delta\%$ )	1.4	1.6	2.1

## **PORTUGAL**

	<b>2017</b>	<b>2018 (forecast)</b>	<b>2019 (forecast)</b>
GDP ( $\Delta\%$ )	2.7	2.3	2.0
Industrial production ( $\Delta\%$ )	4.0	2.8	2.5
Consumer prices ( $\Delta\%$ )	1.4	1.4	1.5

## **SPAIN**

	<b>2017</b>	<b>2018 (forecast)</b>	<b>2019 (forecast)</b>
GDP ( $\Delta\%$ )	3.1	2.7	2.3
Household consumption ( $\Delta\%$ )	2.4	2.4	2.0
Business investment ( $\Delta\%$ )	5.0	4.1	3.9
Industrial production ( $\Delta\%$ )	2.6	3.0	2.6
Consumer prices ( $\Delta\%$ )	2.0	1.5	1.5

## **UNITED KINGDOM**

	<b>2017</b>	<b>2018 (forecast)</b>	<b>2019 (forecast)</b>
GDP ( $\Delta\%$ )	1.7	1.6	1.5
Household consumption ( $\Delta\%$ )	1.8	1.2	1.3
Business investment ( $\Delta\%$ )	3.9	2.0	1.6
Industrial production ( $\Delta\%$ )	2.8	2.1	1.2
Consumer prices ( $\Delta\%$ )	2.7	2.6	2.2
Unemployment rate (%)	4.4	4.4	4.5