Current situation in Poland

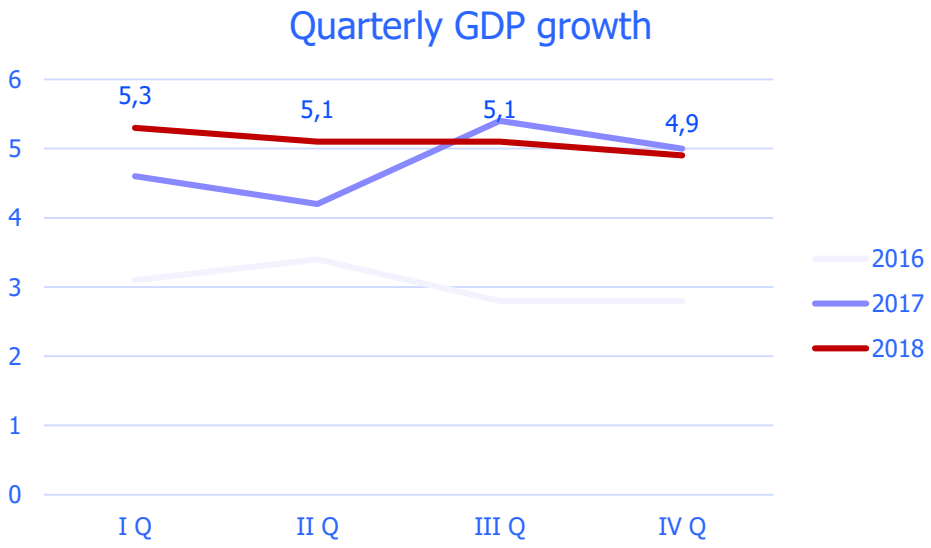
The Association of Polish Papermakers

Key figures - country

	2018	2019 (forecast)	2020 (forecast)
GDP (Δ%) source: Statistics Poland (GUS) forecasts: NBP	5,1	4	3,7
Industrial production (Δ%) source: Statistics Poland (GUS)	5,8	-	-
Consumer prices (Δ%) source: Statistics Poland (GUS) forecasts: NBP	1,6	1,7	2,7

Key figures - country

- GDP growth – 5,1% 2018/2017
- New capacities in tissue (Sofidel, VelvetCARE, POL-MAK)
- No closures



Key figures – pulp and paper

	2017 (in KT)	2018 (in KT)	D%
Pulp production	936	1034	10,5
Paper and board production	4779	4858	1,7
- Graphic papers	820	782	-4,6
- Packaging grades	2820	2897	2,7
- Hygiene	**693**	**767**	**10,7**

Legislation and regulations

- Waste Law
  - New regulations regarding storage of waste, including paper for recycling
    - requirement of fully enclosed warehouses securing stored material from animals (rodents, birds), water ingress, odor emission etc.
  - New regulations regarding visual monitoring of waste storage sites –
    - requirement of 24/7 live feed from CCTV available for environmental protection inspectorate
    - full camera coverage of the whole site and access roads
    - camera placement and image quality must ensure identification of any person