



**Shipping**  
**is 24/7!**

**ZVDS**  
Zentralverband  
Deutscher  
Schiffsmakler e.V.

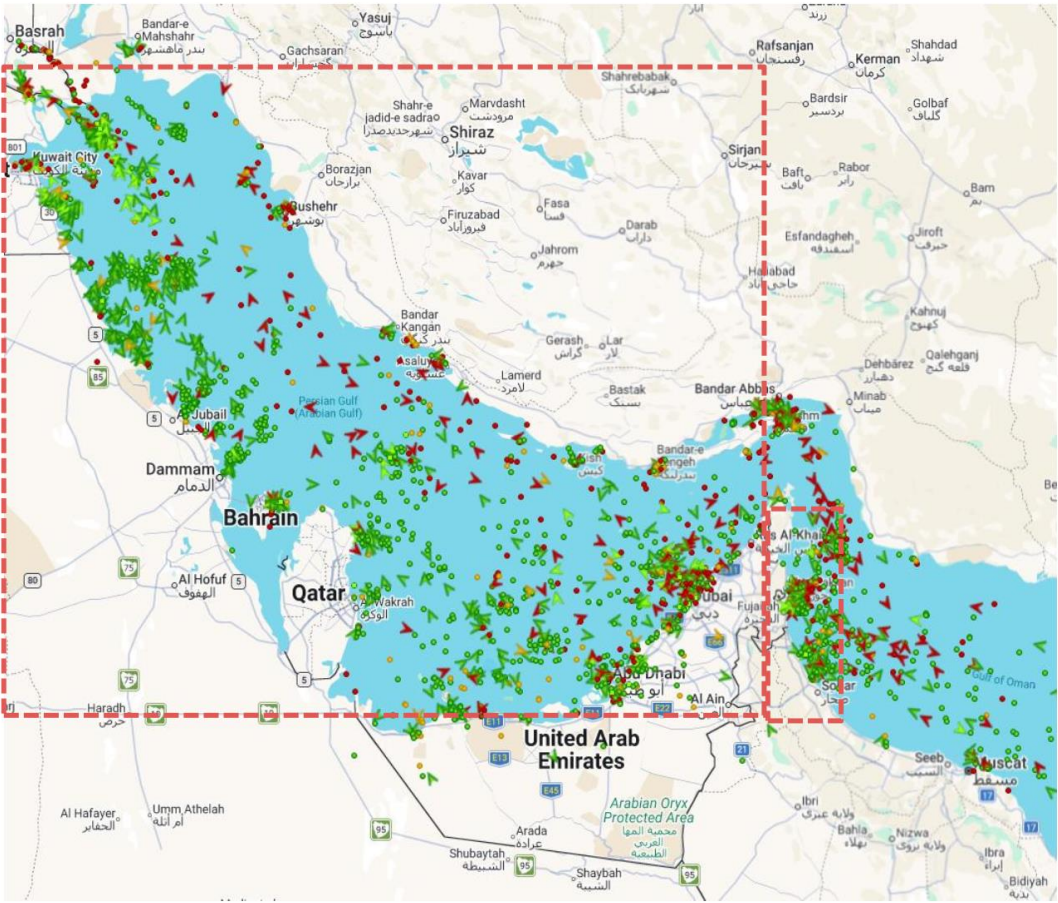
Ohne eine funktionierende  
Infrastruktur steht die  
**Wirtschaft still.**

Situation in  
shipping!

Hamburg, April 16th 2026

# Vessels In the Gulf

Sector	No. Vessels	% of global tonnage
Crude Tanker	112	6%
VLCC	74	8%
Suezmax	24	3%
Aframax	12	2%
Product Tanker	195	4%
Bulkcarrier	241	1%
Container	114	1%
LNG Carrier	19	2%
LPG Carrier	47	4%
VLGC	21	5%
Car Carrier	16	2%
Cruise	6	2%
Offshore	1,231	5%
TOTAL	3,178	4%
TOTAL vessels with a non-MEG port call in last year	1,111	2%



# Vessels 'Waiting' Outside the Gulf\*

Sector	No. Vessels	% of global tonnage
Crude Tanker	39	2%
VLCC	24	3%
Suezmax	10	1%
Aframax	5	1%
Product Tanker	162	2%
Bulkcarrier	90	1%
Container	12	0%
LNG Carrier	-	0%
LPG Carrier	28	2%
VLGC	8	2%
Car Carrier	3	0%
Cruise	-	0%
Offshore	52	0%
TOTAL	499	1%

Source: Clarksons Research. Data basis latest recorded position of ships (from Feb 28<sup>th</sup> onwards) as of 2<sup>nd</sup> March. \*Number of vessels waiting outside the Gulf basis count of vessels having recorded a speed of <1knot in select shapes close to the coast of the U.A.E.

# The Situation

# Strait of Hormuz Oil & Gas Flows: Importer Shares

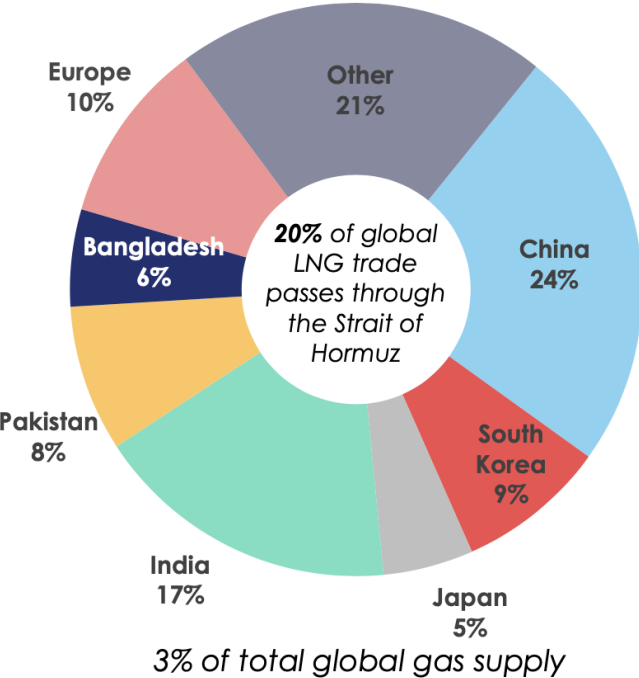
Asian buyers are the major importers of energy cargoes via the Strait

A range of Asian buyers 'exposed' to LNG outages, including major East Asian players but also South Asian economies

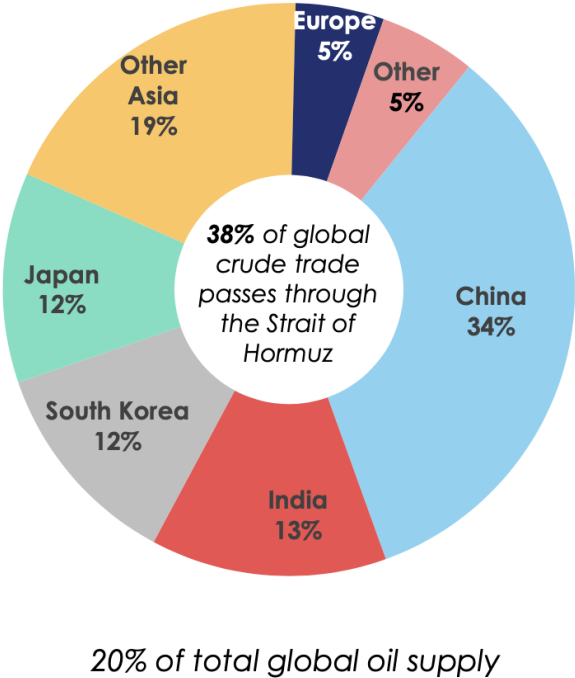
Crude imports split across Asian buyers, with Chinese share notable; Japan, South Korea and India also key importers

India remains the key buyer of Middle Eastern LPG (despite taking more US cargoes in 2025); China also significant

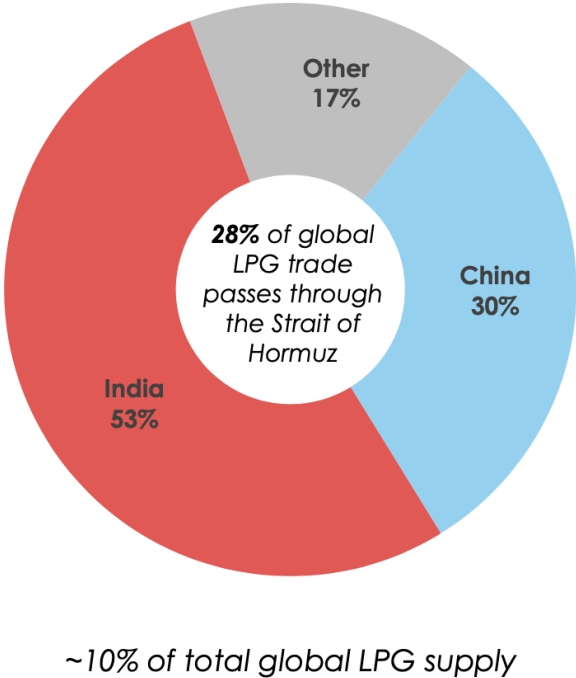
Importer Share of LNG exports via the Strait of Hormuz



Importer Share of Crude Exports via the Strait of Hormuz



Importer Share of LPG Exports via the Strait of Hormuz

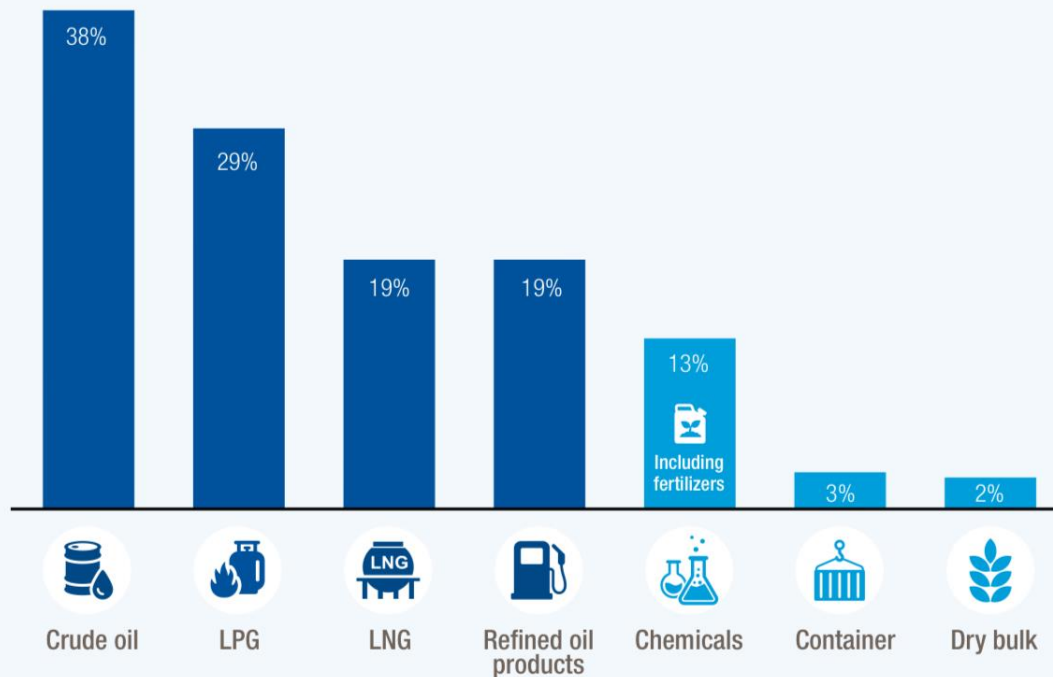


Source: Clarksons Research, basis flows across 2025.



## > The Strait of Hormuz is a vital passage for world trade.

Share of global seaborne trade volume passing through the Strait of Hormuz, one week prior to the conflict, per cent

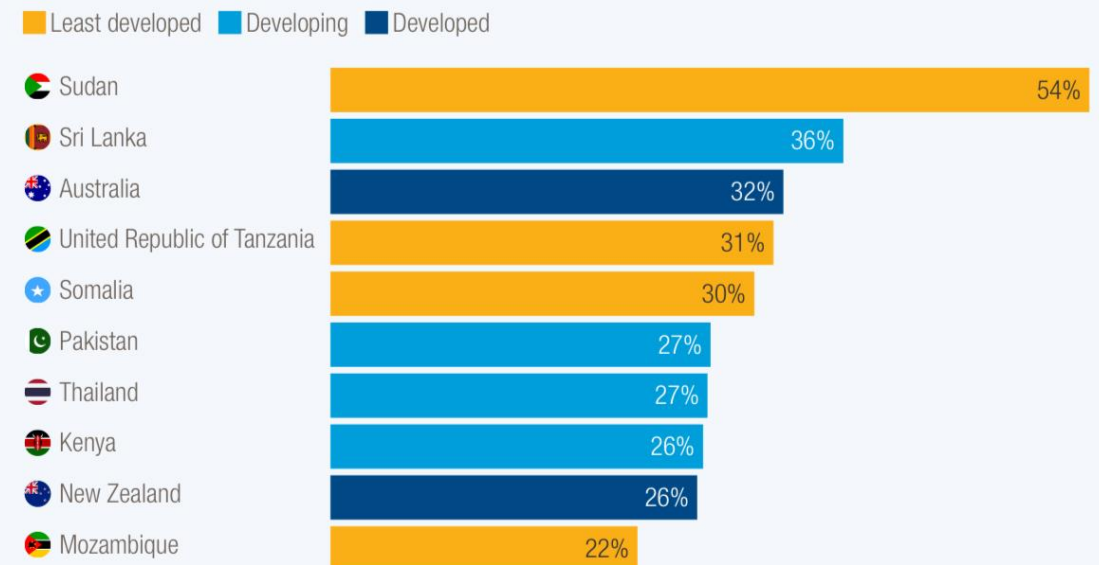


Source: UN Trade and Development, based on data provided by Clarksons Research 2026.

Notes: In 2024, total oil transported through the Strait was around 20 million barrels per day (bpd), or the equivalent of 25 per cent of global seaborne oil trade. Crude oil and condensate account for 14 million bpd and petroleum products for 6 million bpd. LPG: Liquefied Petroleum Gas, LNG: Liquefied Natural Gas, dry bulk includes grains.

## > Access to fertilizers may worsen for some of the poorest countries.

Share of fertilizers imported by sea and originating from the Persian Gulf region in 2024



Source: UN Trade and Development, based on an unpublished detailed version of UNCTAD seaborne trade data. The published version of the data is available at <https://unctadstat.unctad.org/datacentre/>

Note: Fertilizer refers to HS code 31.







GISA BUILDS

1,200-KILOMETER

Saudi Arabia



Conclusions!!!!